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(CHAN) " " " - REPUBLIC OF BELARUS, MINFIN 7.625 29/06/27 ( ISIN XS1634369224)

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865916X33989	REPUBLIC OF BELARUS, MINFIN 7.625 29/06/27	XS1634369224	XS16343692241000	1000	USD
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REP OF BELARUS 7.625 29/06/27

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CERT/WNOTE/NO LEGAL DOCUMENTATION TO BE COMPLETED CAED/EXCHANGE FROM REGS INTO 144A

----- EVENT DETAILS -----

UPDATE 20/11/2023: CERTIFICATION REQUIREMENT  
INFORMATION SOURCE: EUROCLEAR BANK

IN REFERENCE TO THE NEWSLETTER DATED 31 OCTOBER 2023 BELARUS -  
SETTLEMENT OF SOVEREIGN EUROBONDS SUBJECT TO RESOLUTION NO 643/20,  
MEASURES HAVE BEEN IMPLEMENTED TO SAFEGUARD THE INTEGRITY OF THE  
SECURITIES.

WE UNDERSTAND THE ABOVE LEGISLATION CREATES ALTERNATIVE WAYS FOR  
THE BELARUS MINISTRY OF FINANCE OF FULFILLING ITS PAYMENT  
OBLIGATIONS UNDER ITS SOVEREIGN EUROBONDS, INCLUDING, BUT NOT  
LIMITED TO, CONVERSION INTO A BELARUSIAN DOMESTIC BOND OR AN  
EARLY REDEMPTION AT 30 PCT OF THE NOMINAL VALUE.

EUROCLEAR BANK IS NOT INVOLVED IN THE PROCESS AND WE HAVE NO  
CONTROL OVER THE CANCELLATION AND REPLACEMENT OF THE SOVEREIGN  
EUROBONDS AS THIS PROCESS TAKES PLACE OUTSIDE OF EUROCLEAR BANK .  
TO SAFEGUARD THE INTEGRITY OF THIS SECURITY, WE REQUIRE THAT UPON  
SUBMISSION OF AN EXCHANGE INSTRUCTION YOU CERTIFY THAT YOUR  
HOLDING HAS NOT BEEN AFFECTED BY BELARUS RESOLUTION NO 643/20 BY  
ADDING THE CODE WORD RES643 IN THE NARRATIVE FIELD OF YOUR  
INSTRUCTION

IN THE ABSENCE OF THE CODE WORD, YOUR INSTRUCTION WILL BE REJECTED

REFER TO THE ACTIONS TO BE TAKEN SECTION FOR FURTHER DETAILS

EXTERNAL RECEIPT INSTRUCTIONS ARE NO LONGER  
POSSIBLE FOR THE SECURITY ENTITLEMENTS OF THIS EXCHANGE EVENT  
ACCORDINGLY, RECEIPT OF YOUR EXCHANGE ENTITLEMENT IN YOUR  
EUROCLEAR ACCOUNT IS CURRENTLY NOT POSSIBLE

NOTE THAT RECEIPT IN AN ACCOUNT WITH YOUR LOCAL DTC CUSTODIAN  
REMAINS AVAILABLE

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END OF UPDATE.

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YOU CAN CHANGE POSITION FROM THE REGULATION S GLOBAL NOTE TO THE  
144A GLOBAL NOTE IF THE PERSON YOU TRANSFER TO ACCEPTS DELIVERY  
OF 144A GLOBAL NOTES

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YOU CAN TRANSFER POSITIONS FROM THE 144A GLOBAL NOTE TO THE  
REGULATION S GLOBAL NOTE IF YOU CERTIFY THAT YOU COMPLY TO RULE  
903 OR 904 OF REGULATION S OF THE SECURITIES ACT

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NOTE:

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A 40 DAY CHILL PERIOD ENDING ON 08/08/2017 APPLIES TO THIS  
SECURITY. YOU CAN EXCHANGE AS FROM 09/08/2017.

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NOTE:

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YOU CAN INSTRUCT TO EXCHANGE DURING THE CHILL PERIOD IF YOU  
CERTIFY TO THE TRANSFER AGENT THAT YOU ARE A QUALIFIED  
INSTITUTIONAL BUYER (QIB).

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NOTE

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THERE IS A 15-DAY CHILL PERIOD BETWEEN MARKET RECORD DATE AND  
PAYMENT DATE FOR EVERY COUPON PAYMENT  
THE CHILL ENDS AFTER THE PAYMENT DATE OF THE COUPON

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----- ACTION TO BE TAKEN -----

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TRANSFER AGENT:

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LONJS-DECT, CITIBANK DUBLIN  
TEL:+ 353 1 622 4541 FAX:+ 353 1 247 6348

YOU CAN ONLY INSTRUCT TO RECEIVE YOUR ENTITLEMENT IN AN ACCOUNT WITH YOUR LOCAL CUSTODIAN. THE ENTITLEMENT OF THIS CORPORATE ACTION CANNOT BE HELD IN A EUROCLEAR BANK ACCOUNT

.  
TO INSTRUCT, YOU NEED TO:

. CERTIFY ELECTRONICALLY THAT YOU COMPLY WITH THE TERMS AND CONDITIONS OF THIS CORPORATE ACTION, AS WELL AS ANY OTHER REQUIREMENTS THE AGENT MAY HAVE

. CERTIFY THAT YOUR HOLDING HAS NOT BEEN AFFECTED BY BELARUS RESOLUTION NO 643 BY ADDING THE CODE WORD RES643

. INCLUDE DELIVERY DETAILS IN AN ACCOUNT WITH A LOCAL CUSTODIAN

.  
BY SENDING AN INSTRUCTION FOR THIS CORPORATE EVENT, YOU SHALL BE DEEMED TO ELECTRONICALLY CERTIFY YOUR POSITION ON ANY ELECTRONIC CERTIFICATION REQUIRED FOR THIS CORPORATE EVENT.

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ELECTRONIC INSTRUCTIONS:

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1. FREE FORMAT MT 599/MT 568 USERS:

YOUR DEADLINE IS 10:00 (BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.

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2. EASYWAY USERS:

. MENTION YOUR NAME AND TELEPHONE NUMBER IN THE FIELD 'NARRATIVE TO SERVICE PROVIDER', FOLLOWED BY 'CODE WORD: RES643'

. SELECT 'BENEFICIARY AND DELIVERY DETAILS' AND MENTION IN FIELDS:  
RECEIVER OF SECURITIES: YOUR ACCOUNT NUMBER WITH THE LOCAL CUSTODIAN

REGISTRATION DETAILS: 'CEDE AND CO'

BENEFICIARY: THE NAME OF THE BENEFICIAL OWNER

. INPUT A DWAC-INSTRUCTION WITH YOUR LOCAL CUSTODIAN

.  
3. EUCLID USERS:

SEND AN INSTRUCTION TYPE 45.

. MENTION IN FIELDS:

72: YOUR NAME AND TELEPHONE NUMBER, FOLLOWED BY 'CODE WORD: RES643'

87F: YOUR ACCOUNT NUMBER WITH THE LOCAL CUSTODIAN

77D: 'CEDE AND CO'

88D: THE NAME OF THE BENEFICIAL OWNER

. INPUT A DWAC-INSTRUCTION WITH YOUR LOCAL CUSTODIAN

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4. SWIFT MT 565 USERS:

SEND AN INSTRUCTION AS FOLLOWS:

CAEV: CHAN

CAOP: SECU

CAON: 001

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. MENTION IN FIELDS:

70E:INST YOUR NAME AND TELEPHONE NUMBER, FOLLOWED BY 'CODE  
WORD: RES643'

70E:DLVR: YOUR ACCOUNT NUMBER WITH THE LOCAL CUSTODIAN

70E:REGI: 'CEDE AND CO'

95V:OWND: THE NAME OF THE BENEFICIAL OWNER

. INPUT A DWAC-INSTRUCTION WITH YOUR LOCAL CUSTODIAN

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CERTIFICATION:

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BY CERTIFYING ELECTRONICALLY, YOU CONFIRM THAT YOU COMPLY WITH  
THE TERMS AND CONDITIONS OF THIS CORPORATE ACTION AND TO ANY  
OTHER REQUIREMENTS OF THE AGENT AND/OR ISSUER. FULL DETAILS ARE  
INCLUDED IN THE DOCUMENTATION OF THIS CORPORATE ACTION NOTICE.

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BY INPUTTING THE CODE WORD RES643 IN YOUR CORPORATE ACTION  
INSTRUCTION, YOU CERTIFY THAT THE TRANSACTION DOES NOT INVOLVE  
SECURITIES THAT HAVE BEEN EXCHANGED FOR CASH PROCEEDS OR  
BELARUSIAN DOMESTIC SECURITIES UNDER RESOLUTION 643  
OR ANY OTHER RELATED LEGISLATION

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DOCUMENTATION:

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YOU MAY REQUEST THE CORPORATE ACTION DOCUMENT(S) EITHER VIA  
E-MAIL OR VIA THE WEBSITE:

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A. E-MAIL:

SEND AN E-MAIL TO CADOCs(AT)EUROCLEAR.COM. INDICATE IN THE SUBJECT OF YOUR E-MAIL THE FOLLOWING REFERENCE 9653965-147

NOTE: IN THE RARE CASE THAT THE SIZE OF THE CA DOCUMENT EXCEEDS 10 MB, IT WILL NOT BE POSSIBLE TO SEND IT VIA E-MAIL YOU WILL RECEIVE AN E-MAIL INFORMING YOU THAT THE DOCUMENT WILL BE AVAILABLE ONLY VIA THE WEBSITE

B. THE EUROCLEAR WEBSITE (MY.EUROCLEAR.COM):

TO ACCESS THE DOCUMENTATION, LOG IN OR GO THROUGH TO MYEUROCLEAR AS A GUEST.

YOU CAN DOWNLOAD THE DOCUMENT(S) BY ENTERING THE CORPORATE ACTION NOTIFICATION NUMBER 9653965 IN THE SEARCH BOX ON MY.EUROCLEAR.COM MY APPS CORPORATE ACTIONS

NOTE:

WE WILL SEND YOUR INSTRUCTIONS TO THE AGENT FOR SAME-DAY VALUE:  
. IF YOU INSTRUCT BEFORE THE DAILY DEADLINE  
. ON A REASONABLE ENDEAVOUR BASIS IF YOU INSTRUCT AFTER THE DAILY DEADLINE BUT BEFORE THE END OF THE REAL-TIME PROCESS

NOTE

UNSETTLED INSTRUCTIONS PENDING FOR MORE THAN FIVE U.S. BUSINESS DAYS WILL BE CANCELLED AUTOMATICALLY ON THE SIXTH BUSINESS DAY

INSTRUCTIONS ARE REVOCABLE IF NOT YET PROCESSED BY EUROCLEAR BANK

INSTRUCTIONS WHICH WE HAVE NOT YET SENT TO THE AGENT MAY BE REVOKED IN ACCORDANCE WITH OUR OPERATING PROCEDURES

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